

Axita Cotton Limited

Mfg. & Exporter of Cotton

CIN No.: L17200GJ2013PLC076059 GST IN: 24AALCA8092L1Z6

PAN: AALCA8092L

Reg. Office: Servey No. 324, 357, 358, Kadi Thol Road, Borisana Kadi,

Mahesana-382715. Gujarat. India

Tele: +91 6358747514 | E-mail: cs@axitacotton.com | Website: www.axitacotton.com

ISO 9001:2015

CFRTIFIED

Date: June 07, 2023

To,

The Secretary, Listing Department **BSE Limited**,

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001, Maharashtra, India

Security Code: 542285

To.

The Manager-Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India

Symbol: AXITA

Subject: Offer Opening Advertisement for the Buy-back of Equity Shares of Axita Cotton Limited

("Company")

Respected Sir/Madam,

This has reference to Offer Opening Advertisement for the Buy-back of Equity Shares through Tender Offer under the Securities and Exchange Board Of India (Buy-Back of Securities) Regulations, 2018, as amended, ("SEBI Buyback Regulations") for the attention of Equity Shareholders / Beneficial owners of the Equity Shares of Axita Cotton Limited regarding Buy-back of upto 900000 (Nine Lakh) fully paid-up Equity Shares of the Company, having a face value of $\[Tilde{\pi}\]$ 1/- ("Equity Shares"), at a price of $\[Tilde{\pi}\]$ 56/- (Rupees Fifty Six Only) per Equity Share payable in cash for an aggregate amount not exceeding $\[Tilde{\pi}\]$ 5,04,00,000/- (Rupees Five Crore Four Lakh Only), on a proportionate basis through the tender offer route, in accordance with the Companies Act, 2013, as amended, and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") and other applicable laws.

Please note that Offer Opening Advertisement dated June 06, 2023 pertaining to the Buy-back has been published on June 07, 2023 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Financial Express	Gujarati	Ahmedabad

The copy of the above said offer opening advertisement is enclosed as Annexure.

We request you to kindly take the above information on record and oblige.

Thanking you

Yours Faithfully,

For, Axita Cotton Limited

Shyamsunder Kiranbhai Panchal

Company Secretary & Compliance Officer

Mem. No.: A50793

Encl. As above

NOTICE - LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following Share Certificate(s) of the Company, which are standing in the name of the shareholder(s) mentioned therein, are reported to have been lost / misplaced.

SI.	Name of the Holder(s) /	Contillator No.	Distinctiv	No. of		
No.	Complainants	Certificate No.	From To		Shares	
1	Ramaben Jayantilal Amin	334307 - 334310 904228	39589676 934025585	39589715 934025704	160	
2	Vivek Saran	395988 - 395989 906174	41234164 934243524	41234169 934243632	115	
3	Vivek Saran	180538 - 180539 180540 - 180543 405521 417575	31051251 31051311 41373958 41408987	31051310 31051314 41373958 41408987	66	
4	Vivek Saran	180544 - 180552 405522 - 405526	31051315 41373959	31051412 41373990	130	
5	Vijay Jain Vimaladevi Jain	177962 - 177965	30982693	30982763	71	

Applications have been made by the above-mentioned holders/complainants to the Company for issue of duplicate share certificates for the aforesaid shares. Any person(s) who has/have a claim in respect of the said shares should lodge such claim with the Company at its Registered Office within seven days, from this date else the Company will proceed to issue duplicate share/s in dematerialized form.

Registered Office:

Disha - 3rd Floor, Plot No. 5 & 6, 2nd Stage Peenya Industrial Area IV

Peenya, Bengaluru - 560 058, Karnataka

Phone: 080 2294 9150 - 9153 / Fax: 080 2294 9148 E-mail: investor.helpdesk@in.abb.com

Website: www.abb.co.in

CIN: L32202KA1949PLC032923

Place: Bengaluru Date: June 6, 2023 (Lot No.85)

Trivikram Guda

For ABB India Limited

Company Secretary ACS 17685



OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF AXITA COTTON LIMITED.



AXITA COTTON LIMITED

Corporate Identification Number (CIN): L17200GJ2013PLC076059 Registered Office: Servey No. 324 357 358 Kadi Thol Road, Borisana Kadi, Mahesana, Gujarat - 382715 India **Contact Person:** Mr. Shyamsunder Kiranbhai Panchal (Company Secretary and Compliance Officer) Contact No.: +91 6358747514; • Email Id: cs@axitacotton.com; • Website: www.axitacotton.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AXITA COTTON LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.

OFFER TO BUYBACK OF UPTO 900000 (NINE LAKH) FULLY PAID-UP EQUITY SHARES OF THE COMPANY, HAVING FACE VALUE OF ₹ 1/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES"). REPRESENTING 0.46% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP SHARE CAPITAL OF THE COMPANY, FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON JUNE 02, 2023 (RECORD DATE) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 56/- (RUPEES FIFTY SIX ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 5,04,00,000/- (RUPEES FIVE CRORE FOUR LAKH ONLY) EXCLUDING TRANSACTION COSTS. This Offer Opening Advertisement is to be read together with:

- a. The Public Announcement in connection with the Buyback was published on May 25, 2023 in following newspapers: i) Financial Express (English all editions); ii) Jansatta (Hindi – all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and
- The Letter of Offer dated June 05, 2023 in connection with the Buyback ("Letter of Offer")

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Letter of Offer was submitted to SEBI on June 05, 2023.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. June 02, 2023 has been completed by June 06, 2023 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered in India for all the remaining shareholders.

The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.axitacotton.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://www.skylinerta.com) and the Stock Exchange i.e. BSE (www.bseindia.com) and National Stock Exchange of India (NSE) (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

Activities	Schedule		
Activities	Day	Date	
Date of Board Meeting approving the proposal for the Buyback	Tuesday	May 23, 2023	
Date of the Public Announcement for the Buyback	Wednesday	May 24, 2023	
Date of publication of the Public Announcement for Buyback	Thursday	May 25, 2023	
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Friday	June 02, 2023	
Buyback Opening Date	Thursday	June 08, 2023	
Buyback Closing Date	Wednesday	June 14, 2023	
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Wednesday	June 14, 2023	
Last date of verification of Tender Forms by Registrar to the Buyback	Wednesday	June 21, 2023	
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Wednesday	June 21, 2023	
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Wednesday	June 21, 2023	
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Wednesday	June 21, 2023	
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Wednesday	June 21, 2023	
Last Date of Extinguishment of Shares bought back	Monday	July 03, 2023	

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested National Stock Exchange of India (NSE) to provide the Acquisition Window. For the purpose of this Buyback, National Stock Exchange of India (NSE) is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Seller Broker") during normal trading hours of the secondary market.

In the event Seller Broker of Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholders can approach any National Stock Exchange of India (NSE) registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the National Stock Exchange of India (NSE) registered stock broker (after submitting all details as may be required by such National Stock Exchange of India (NSE) registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other National Stock Exchange of India (NSE) registered broker, Eligible Shareholders may approach Company's Broker i.e. Sunflower Broking Private Limited to place their bids.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.axitacotton.com or Registrar's portal at https://www.skylinerta.com or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK

BEELI/M/E

BEELINE CAPITAL ADVISORS PRIVATE LIMITED **SEBI Registration Number:** INM000012917

Address: B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Ahmadabad City, Gujarat-380054 India **Telephone Number:** 079-49185784 • **Email Id:** mb@beelinemb.com

Website: www.beelinemb.com **Investors Grievance Id:** ig@beelinemb.com

Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

REGISTRAR TO THE BUYBACK

Skyline

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED **SEBI Registration Number:** INR000003241

Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India.

Tel. Number: 011-40450193-197 • **Email Id:** ipo@skylinerta.com **Website:** www.skylinerta.com

Investors Grievance Id: grievances@skylinerta.com

Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324

For and on behalf of the Board of Directors of **Axita Cotton Limited**

Nitinbhai Govindbhai Patel

Date: June 06, 2023 Place: Ahmedabad

(Chairman and Managing Director) DIN: 06626646



IHIS IS ONLY AN ADVERTISEMENT FOR INFORMAITON PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER



TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

URBAN ENVIRO WASTE MANAGEMENT LIMITED

Our Company was originally incorporated as 'Nagpur Waste Handling Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated June 02, 2011 issued by the Registrar of Companies, Mumbai, Maharashtra. Pursuant to a special resolution passed by the shareholders of our Company at the extra-ordinary general meeting held on March 10, 2022, the name of our Company was changed to "Urban Enviro Waste Management Private Limited" and a fresh certificate of incorporation dated March 30, 2022 was issued to our Company by the Registrar of Companies, Mumbai, Maharashtra. Thereafter, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders in the extra-ordinary general meeting held on December 03, 2022 and the name of our Company was changed to 'Urban Enviro Waste Management Limited' and a fresh certificate of incorporation dated December 27, 2022 was issued to our Company by the Registrar of Companies Murrbai, Maharashtra. The CIN of our Company is U90000MH2011PLC218213. For details of change in the name of our Company and address of registered office of our Company, see "Our History and Certain Corporate Matters" on page 132 of the Prospectus.

> Registered Office: F No 401, Sakar Apartment, P No. 127, Shankar Nagar, Nagpur - 440010, Maharashtra, India Tel. No: +0712 299 6029; E-mail: info@urbanenv.in; Website: http://urbanenviroltd.com

Contact Person: Ms. Shraddha Kiran Kulkarni, Company Secretary and Compliance Officer

OUR PROMOTER: MR. SURESH SHARMA

THE OFFER

INITIAL PUBLIC OFFER OF 11.42,400* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("THE OFFER") OF URBAN ENVIRO WASTE MANAGEMENT LIMITED ("URBAN ENVIRO" THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹90.00 PER EQUITY SHARE) AGGREGATING UPTO ₹ 1142.4 LAKHS (THE "OFFER") OF OUR COMPANY CONSISTING OF FRESH ISSUE OF 9,20,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 90 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UPTO ₹ 920.00 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,22,400* EQUITY SHARES ("OFFERED SHARES") OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 90 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 222.40 LAKHS BY MR. VIKAS SHARMA (THE "SELLING SHARE HOLDER"). THE OFFER INCLUDES A MARKET MAKER RESERVATION OF UPTO 57,600 EQUITY SHARES OF CAPITAL OF OUR COMPANY). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 26.38 % AND 25.05 %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. *Subject to the finalisation of basis of allotment.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE OFFER PRICE IS ₹ 100/-THE OFFER PRICE IS 10.00 TIMES OF THE FACE VALUE.

THE APPLICATION MUST BE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER. This Offer is being made in terms of Section IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. The Offer is being made through the Fixed Price method and

hence, as per Regulation 253, sub regulation (2) of SEBI (ICDR) Regulations 2018, the allocation in the Net Offer to public category shall be a) Minimum 50% to the Retail individual investors; and b) remaining to: i) individual applicants other than Retail Individual Investors; and ii) other investors including corporate bodies or institutions; irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories. Explanation: For the purpose of Regulation 253, sub-Regulation (2), if the Retail Individual Investor category is entitled to more than fifty percent of the Offer Size on proportionate

basis, the retail individual investors shall be allocated that higher percentage.

RISKS TO INVESTORS: This being the first public offer of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10.00 each. The Offer Price is 10.0 times the face value. The Offer Price is determined and justified by our Company in consultation with the Lead Manager (LM) as stated in "Basis for Offer Price" on page 82 of the Prospectus and should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

OFFER **PROGRAMME**

OPENS ON: MONDAY, JUNE 12, 2023 CLOSES ON: WEDNESDAY, JUNE 14, 2023

Offer Price Fixed Price Offer at ₹ 100 per equity share Minimum Lot Size Minimum application of 1200 equity shares and in multiples of 1200 equity shares thereafter Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the

ASBA*

ASBA is mandatory in Public Issues from January 01, 2016. No cheque will be accepted. UPI is now available in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.** Investors should ensure that the Bank Account used for applying is linked to their PAN. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and "Offer Procedure" on page no. 213 of the Prospectus.

fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

**UPI is now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicates, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 241 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited ("NSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43) respectively, as updated

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an 'In-principle' approval letter dated March 20, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Prospectus for listing our shares on the Emerge Platform of the NSE. For the purpose of this offer, the Designated Stock Exchange will be NSE Emerge.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Offer is being made in terms of Regulation 229(1) of the SEBI (ICDR) Regulations 2018. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 192 of the Prospectus DISCLAIMER CLAUSE OF NSE EMERGE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE Emerge should not in any way be

deemed or construed that the Offer Document has been cleared or approved by NSE Emerge nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE beginning on page no. 192 of the Prospectus. BASIS OF OFFER PRICE: The Offer Price ₹ 100 has been determined by our Company and the Selling Shareholder, in consultation with the Lead Manager, on the basis of an

assessment of market demand for the Equity Shares issued through the Fixed Pricing Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹10 each and the Offer Price is 10.0 times the face value. Investors should also refer to the sections titled "Risk Factors", "Financial Informations" "Our Business" and "Management Discussion and Analysis of Financial Condition and Result of Operation" on page 28, 158, 107 and 162 respectively of the Prospectus, to have a more informed view before making an investment decision.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Simple, Safe, Smart way of

Application- Make use of it!!!

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 132 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 280 of the Prospectus AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized Share Capital of \$12,00,00,000 divided into 1,20,00,000 Equity Shares of \$10.00

each. Issued, Subscribed & Paid-up Share Capital prior to the Offer: ₹3,41,00,000 divided into 34,10,000 Equity Shares of Face Value of ₹10.00 each. Proposed Post Offer Paid-up Share Capital: ₹433,00,000 divided into 43,30,000 Equity Shares of Face Value of ₹10.00 each. For further details of the share capital and capital structure of the Company, please refer to "Capital Structure" on page 64 of the Prospectus

LIABILITY OF MEMBERS: The Liability of the members of the Company is limited. Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:

Original Signator	ies	Current P	romoter	
Name	No. of shares	Name	No. of shares	
Mr. Arvind Y. Bante	5,000		20.15.010	
Mr. Digamber Mahadevrao	5,000	Mr. Suresh Sharma	22,15,818	

The following is the Equity shareholding of our Promoter and Promoter Group as of the date of filing the Prospectus:

S. No.	Name of shareholders	No. of Equity Shares held	% of Pre-Offer Equity Shares Capital	% of Post-Offer Equity Shares
Promo	ter			
1.	Mr. Suresh Sharma	22,15,818	64.98%	51.17%
Promo	ter Group			
1.	Mrs. Sheela Suresh Sharma	341	0.01%	0.01%
2.	Mr. Kamlesh Sharma	341	0.01%	0.01%
	Total	22,16,500	65.00%	51.19%

REGISTRAR TO THE OFFER

LEAD MANAGER TO THE OFFER



PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED CIN-U74120MH2013PTC248061 Pantomath Nucleus House, Saki-Vihar Road,

Andheri-East, Mumbai - 400072, Maharashtra, India. Tel: +91-22 6194 6700 Email: ipo@pantomathgroup.com Website: www.pantomathgroup.com Contact Person: Ms. Punam Thadeshwar /

Ms. Bharti Ranga

SEBI Registration No.: INM000012110

Date : June 06, 2023

Place: Nagpur, Maharashtra

CIN-U99999MH1994PTC076534

Office No S6-2, 6th Floor, Pinnacle Business Park. Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai – 400093 Tel: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Raphael SEBI Registration No: INR000001385

BIGSHARE SERVICES PRIVATE LIMITED

COMPLIANCE OFFICER OF THE ISSUER URBAN ENVIRO

URBAN ENVIRO WASTE MANAGEMENTLIMITED CIN-U90000MH2011PLC218213 F No 401, Sakar Apartment, P no. 127, Shankar Nagar, Nagpur - 440010, Maharashtra, India Tel: +0712 299 6029

Email: info@urbanenv.in Website: http://urbanenviroltd.com Compliance Officer: Ms. Shraddha Kiran Kulkarni

Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-Offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Banker to the Offer & Sponsor Bank: ICICI Bank Limited

Credit rating: This being a public Offer of Equity Shares, there is no requirement of credit rating for the Offer.

IPO Grading: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency. Debenture Trustee: As this is an Offer consisting only of Equity Shares, the appointment of a debenture trustee is not required for the Offer.

Availability of Application Forms: Application forms can be obtained from the registered office of the Issuer company i.e. Urban Enviro Waste Management Limited, Lead Manager to the Offer i.e. Pantomath Capital Advisors Private Limited and Registrar and Share Transfer Agent i.e. Bigshare Services Private Limited. Application forms will also be available at selected location of registered brokers, RTA, DP and on the website of National Stock Exchange of India Limited at www.nseindia.com and at the designated branches of SCSB's the list of which is available on the website of National Stock Exchange of India Limited.

Availability of Prospectus: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.pantomathgroup.com and the website of our Company at http://urbanenviroltd.com All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 03, 2023.

For URBAN ENVIRO WASTE MANAGEMENT LIMITED

On behalf of Board of Directors

Ms. Shraddha Kiran Kulkarni

Company Secretary and Compliance Office

Ahmedabad

URBAN ENVIRO WASTE MANAGEMENT LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a Draft Prospectus dated February 21, 2023 (the "DP") and has filed prospectus dated June 03, 2023 with the RoC (the "Prospectus"). The Draft Prospectus and Prospectus shall be made available on the website of the Lead Manager i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, the website of the National Stock Exchange of India Limited i.e. www.nseindia.com and website of the Issuer Company at http://urbanenviroltd.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see 'Risk Factors" on page 28 of the Prospectus. Potential investors should not rely on the Draft Prospectus for any investment decision.

This Announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares offered in the Offer may not be offered or sold in the United States in absence of registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares offered in the Offer are not being offered or sold in the United States.





चोलामंडलम इन्वेस्टमेंट ऐण्ड फायबैंस कम्पनी लिमिटेड

कार्पोरेट कार्यालय : नंबर २, डेयर हाउस, प्रथम तल, एन.एस.सी. बोस रोड, चेन्नई-600 001. शाखा कार्यालय : एससीओ. 218-219, प्रथम तल, प्रवेश आईसीआईसीआई बैंक की बैकसाइड से, सेक्टर-34-ए, चंडीगढ़-160022. शाखा कार्यालय: एस.सी.ओ— 105, सेक्टर-17, प्रथम तल, निकट पेट्रोल पम्प, कोर्ट रोड, जगाधरी, यमुनानगर-135001 कॉन्टैक्ट नंबर : श्री तनुज शर्मा-मोबाइल नंबर 93162-54005

अचल सम्पित्तयों की बिक्री के लिए ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित प्रवर्तन) नियमावली, 2002 के नियम 8(6) के परंतुक के तहत अचल आस्तियों की बिक्री के लिए ई—नीलामी बिक्री सूचना। एतदद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह–कर्जदार/बंधकदता(ऑ) को सूचना दी जाती है कि प्रतिभत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां जिनका भौतिक कब्जा चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट एण्ड फायनैंस कम्पनी लिमिटेड कही जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभूत आस्तियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां है" आधार पर ई-नीलामी के माध्यम से बेची जाएंगी।

एतदद्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट https://chola-lap.procure247.com के माध्यम से करेंगे।

खाता संख्या तथा कर्जदार, सह–कर्जदार, बंधकदाताओं का नाम	धारा 13(2) के तहत मांग सूचना की तिथि एवं राशि	सम्पत्ति/सम्पत्तियों का वर्णन	सुरक्षित मूल्य, धरोहर राशि जमा एवं बोली वृद्धि राशि (रू. में)	समय, ईएमडी	जमा की थि,
ऋण खाता सं	07-06-2021	सम्पत्ति के सभी अंश एवं खंड : मकान म्युनिसिपल युनिट नंबर	₹5. 28,00,000 /-	11-07-2	
X0HEYAM00001336543	₹5. 34,19,959.40 / —	बी-9/1763, परिमाप 143.5 वर्ग गज, खसरा नंबर 12/5/1	₹5. 2,80,000 / —	पूर्वा. 11.00 बजे	
1. मंजीत राणा	05-06-2021 तक	में शामिल, मौजा चांदपुर, अब कृष्ण नगर के नाम से ज्ञात,	रू. 50,000 ∕ —	01.00 बजे	तक
2. रेखा रानी		निकट हरबंसपुरा, यमुनानगर, तहसील जगाधरी, जिला			
3. बिमला देवी] यमुनानगर, यमुनानगर—जगाधरी नगर निगम की सीमाओं के :		10-07-2	
सभी निवासी – मकान नंबर		.4'6'—गली 20' चौडी, दक्षिण : 25'2 अन्य का मकान, पुरब : 5	2' प्लॉट नंबर 19 पर	पूर्वा. 10.00 बजे	
9 / 1763, वार्ड नंबर 20, कृष्ण नगर,	निर्मित मकान, पश्चि	म : 52' प्लॉट नंबर 20 पर निर्मित मकान		05.00 बजे	तक
यमुनानगर—135002		7 दिनांकित 01–06–2009 के माध्यम से बिमला देवी पत्नी मर्ह	ोपाल के नाम	अनुमति के उ	ानुसार
यह सूचना प्रतिभ	पूति हित (प्रवर्तन) निय	मावली, 2002 के नियम 8(6) के तहत बिक्री के संबंध में 30 र्र	देन का कानूनी नोटिस	भी है	

1. सभी इच्छुक प्रतिभागियों / बोलीदाताओं से वेबसाइट https://chola-lap.procure247.com/ **एवं** https://www.cholamandalam.com/auction-notices देखने

का अनुरोध है। विस्तृत विवरण, सहायता, प्रक्रिया और ई–नीलामी पर ऑनलाइन प्रशिक्षण के लिए प्रत्याशी बोलीदाता सम्पर्क करें (मुहम्मद रहीस – 81240 00030), Ms.Procure247 (सम्पर्क करें श्री अल्पेश बोरिसा सेल नंबर 7046612345 / 9898056524, ई-मेल आईडी : alpesh@procure.247.com, suraj@tender247.com. parin@tender247.com ई—नीलामी में भाग लेने के लिए नियम और शर्तों के बारे में अतिरिक्त विवरण के लिए कृपया https://chola-lap.procure247.com/ एवं

https://cholamandalam.com/auction-notices देखें। प्राधिकृत अधिकारी

दिनांक : 07-06-2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BAORD OF INDIA (ISSUE OF CAPITAL DISCLOSURES REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



स्थान : चंडीगढ़ / यमुनानगर



ALIANT LABORATORIES LI

Our Company was originally formed as a partnership firm under the name and style of 'M/s. Bharat Chemicals' pursuant to the deed of partnership dated October 17, 1980, amended and restated from time to time. Subsequently, the partnership firm, M/s. Bharat Chemicals was converted into a public limited company under the provisions of the Companies Act with the name "Valiant Laboratories Limited" pursuant to certificate of incorporation dated August 16, 2021 issued by the by Central Registration Centre Registrar of Companies, please refer to the section titled "History and Certain Corporate Matters" beginning on page 183 of the Draft Red Herring Prospectus dated June 05 2023 ("DRHP").

Registered Office: 104. Udvog Kshetra, Mulund Goregaon Link Road, Mulund West, Mumbai- 400080, Maharashtra: Telephone: +91 2249712001; Website: www.valiantlabs.in

Contact Person: Saloni Mehta, Company Secretary and Compliance Officer; E-mail: complianceofficer@valiantlabs.in;

Corporate Identity Number: U24299MH2021PLC365904 PROMOTERS OF OUR COMPANY: SHANTILAL SHIVJI VORA AND DHANVALLABH VENTURES LLP

INITIAL PUBLIC OFFER OF UP TO 11,556,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VALIANT LABORATORIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTES [•] % OF THE FULLY-DILUTED POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [+] AND ALL EDITIONS OF [+] (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER AND HINDI DAILY NEWSPAPER, AND [+] EDITIONS OF THE MARATHI REGIONAL NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS,

2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with the Book Running Lead Manager, may for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation to NIIs ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Issue shall be available for allocation to RIIs ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 357 of the DRHP.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 05, 2023 with the Securities and Exchange Board of India ("SEBI") on June 05, 2023.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in the BRLM at www.unistonecapital.com, our Company at www.valiantlabs.in, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filling of the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 38 of the DRHP.

Any decision to invest in the equity shares described in the DRHP may be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 183 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories of the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital Structure" beginning on page 94 of the DRHP.

BOOK RUNNING LEAD MANAGER



UNISTONE CAPITAL PRIVATE LIMITED A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, India.

Telephone: +91 9820057533

Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Mr. Brijesh Parekh

Website: www.unistonecapital.com

CIN: U65999MH2019PTC330850

REGISTRAR TO THE ISSUE

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhroli West Mumbai 400 083,

Maharashtra, India Telephone: +91 8108114949

Facsimile: +91 22 49186060 Email: valiantlaboratories.ipo@linkintime.co.in

Investor grievance email: valiantlaboratories.ipo@linkintime.co.in Contact Person: Mr. Shanti Gopalkrishnan

Website: www.linkintime.co.in SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

For Valiant Laboratories Limited On behalf of Board of Directors

Place: Mumbai, Maharashtra Date: June 06, 2023

Company Secretary and Compliance Officer

VALIANT LABORATORIES LIMITED is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 05, 2023, with SEBI on June 05, 2023. The DRHP shall be available on the website of SEBI at www.nseindia.com, BSE at www.nseindia.com, and the website of the BRLM at www.unistonecapital.com and our Company at www.valiantlabs.in. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the DRHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions. Specific attention of the Investors is invited to "Risk Factors" beginning on page 38 of the DRHP.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



जबिक

कार्पोरेशन बेंक Corporation Bank

क्षेत्रीय कार्यालयः तीसरी मंजिल, राधा पैलेस, 78 राजपुर रोड, देहरादून। फोन : 0135-2744513, 2742280, 2743129. फैक्स : 0135 — 2745869

कब्जे की सूचना

{सुरक्षा ब्याज (प्रवर्तन) नियम 2002 का नियम 8(1)}

(अचल संपत्ति के लिए)

वितीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन एवं प्रतिभृति हित का प्रवंतन अधिनियम 2002 (2002 का अधिनियम संख्यांक 54) के अन्तर्गत एवं धारा 13(12) सपिठत प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए निम्न हस्ताक्षरकर्ता जो यूनियन बैंक ऑफ इंडिया, का प्राधिकृत अधिकारी है नें निम्नांकित डिमाण्ड नोटिस जारी किये जिसमें उधार लेने वाले निम्न ऋणी/जमानती को नोटिस में उल्लेखित राशि का भुगतान मांग नोटिस की पावर्त की तारीख से 60 दिनों के भीतर करने के लिए कहा गया था। उधार लेने वाले ऋणी/जमानती द्वारा राशि के भुगतान करने में असफल हो जाने पर, उधार लेने वाले को जमानती को और आम जनता को एतदद्वारा सूचना दी जाती है कि उपरोक्त कथित अधिनियम की धारा 13(4) सपठित उक्त कथित नियम 8 के अधीन निम्न हस्ताक्षरकर्ता ने उसको प्रदत्त शक्तियों का प्रयोग करते हुए, निम्नलिखित सम्पत्ति को अपने कब्जे में ले लिया है।

उधार लेने वाले को, एवं जमानती को विशेष रूप से एवं आम जनता को एतद्द्वारा सावधान किया जाता है कि निम्न सम्पत्ति बाबत कोई व्यवहार नहीं करे और इस सम्पत्ति के बाबत किये गये कोई भी व्यवहार पर यूनियन बैंक ऑफ इंडिया, को देय राशि (जैसा कि नीचे खाते के सम्मुख उल्लेखित किया गया है) और उस पर ब्याज के अध्यधीन भार (Charge) होगा।

शाखा नाम/ पता	ऋणी/जमानती का नाम एवं पता	मांग नोटिस की तारीख	कब्जे की तारीख	बंधक सम्पत्तियों का विवरण	देयताएं (रूपये)
शाखा— जीएमएस रोड, निरंजनपुर मंडी देहरादून के पीछे, सेवला कला देहरादून— 248001	उधारकर्ताः (ए) श्री नितिन अग्रवाल पुत्र शिव कुमार अग्रवाल। पताः कालिका मंदिर के पास, फेज—2, बंजारावाला, देहरादून — 248001. (बी) श्रीमती शीतल अरोज़ पत्नी नितिन अग्रवाल, पताः कालिका मंदिर के पास, फेज — 2,बंजारावाला, देहरादून — 248001	फरवरी 2023	01 जून 2023	आवासीय संपत्ति का वह सभी हिस्सा और पार्सल जिसका खाता संख्या 676 (फसली वर्ष 1420–1425) नया खसरा नंबर 595 खा मिन जिसका क्षेत्रफल 41.82 वर्ग मीटर, जिसमें से मूतल पर कवर क्षेत्र 29. 92 वर्ग मीटर है और पहली मंजिल 24.30 वर्ग मीटर है योनी कुल क्षेत्रफल 54.22 वर्ग मीटर है। जो कि मौजा कारगी ग्रांट परगना सेंट्रल दून जिला देहरादून में स्थित जो श्रीमती शीतल अरोड़ा पत्नी नितिन अग्रवाल से संबंधित है। सीमाएं: उत्तर में श्री आरिफ की संपत्ति एसएम 22 फीट 5 इंच, दक्षिण में 8 फीट चौड़ी सड़क एसएम 22 फीट 5 इंच, पूर्व में विक्रेता की संपत्ति एसएम 30 फीट, पश्चिम में 20 फीट चौड़ी सड़क एसएम 20 फीट।	(रुपये सोलह लाख इकहत्तर हजार एक सौ सात और उनतालीस पैसे मात्र) और उस पर
शाखा — पटेल नगर देहरादून, पिन — 248198	उधारकर्ता : (ए) श्री मोहम्मद साजिद पुत्र मोहम्मद हारून, पता महबूब कॉलोनी, ब्राह्मणवाला, माजरा, देहरादून। गारंटर (बी) मोहम्मद जावेद पुत्र मोहम्मद हारून, पता महबूब कॉलोनी, ब्राह्मणवाला, माजरा	सितम्बर 2022	৪1 জুল 2023	समस्त संपत्ति का भाग और भूखंड जिसका खाता संख्या 00083 (फसली वर्ष 1420—1425) खसरा संख्या 162 एन क्षेत्र 620 वर्ग फुट, या 57.62 वर्ग मीटर, जिसमें भूतल पर कवर्ड एरिया 39.76 वर्ग मीटर और प्रथम तल पर 9.79 वर्ग मीटर है। कुल आच्छादित क्षेत्र 49.55 वर्ग मीटर, जो कि मोजा ब्राह्मणवाला, परगना सेंट्रल दून, जिला देहरादून में स्थित महबूब कालोनी ब्राह्मणवाला निवासी श्री मोहम्मद साजिद पुत्र मोहम्मद हारून का है और निम्नानुसार परिबद्ध है — उत्तर— 18 फीट चौड़ी आम सड़क, दक्षिण — शाहिद और अन्य की भूमि, पूर्व — अनवर जहां की संपत्ति, पश्चिम — खालिद की संपत्ति।	(रुपये उन्नीस लाख बावन हजार छह सौ छह और सोलह पैसे मात्र) और उस पर ब्याज

दिनांक : 06.06.2023

युनियन बैंक ऑफ इंडिया, देहरादन

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF AXITA COTTON LIMITED.



AXITA COTTON LIMITED

Corporate Identification Number (CIN): L17200GJ2013PLC076059

Registered Office: Servey No. 324 357 358 Kadi Thol Road, Borisana Kadi, Mahesana, Gujarat - 382715 India Contact Person: Mr. Shyamsunder Kiranbhai Panchal (Company Secretary and Compliance Officer) Contact No.: +91 6358747514; • Email Id: cs@axitacotton.com; • Website: www.axitacotton.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AXITA COTTON LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.

OFFER TO BUYBACK OF UPTO 900000 (NINE LAKH) FULLY PAID-UP EQUITY SHARES OF THE COMPANY, HAVING FACE VALUE OF ₹ 1/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES"), REPRESENTING 0.46% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP SHARE CAPITAL OF THE COMPANY, FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON JUNE 02, 2023 (RECORD DATE) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 56/- (RUPEES FIFTY SIX ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING $\stackrel{>}{_{\sim}}$ 5,04,00,000/- (RUPEES FIVE CRORE FOUR LAKH ONLY) EXCLUDING TRANSACTION COSTS.

This Offer Opening Advertisement is to be read together with: The Public Announcement in connection with the Buyback was published on May 25, 2023 in following newspapers: i) Financial Express (English - all

editions); ii) Jansatta (Hindi – all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and

The Letter of Offer dated June 05, 2023 in connection with the Buyback ("Letter of Offer") In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Letter of Offer was submitted to SEBI on June 05, 2023.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. June 02, 2023 has been completed by June 06, 2023 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post/registered post at the address registered in India for all the remaining shareholders.

The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.axitacotton.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback (https://www.skylinerta.com) and the Stock Exchange i.e. BSE (www.bseindia.com) and National Stock Exchange of India (NSE) (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above

The schedule of activities for the Buyback is as follows:

Activities	Sch	Schedule		
Activities	Day	Date		
Date of Board Meeting approving the proposal for the Buyback	Tuesday	May 23, 2023		
Date of the Public Announcement for the Buyback	Wednesday	May 24, 2023		
Date of publication of the Public Announcement for Buyback	Thursday	May 25, 2023		
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Friday	June 02, 2023		
Buyback Opening Date	Thursday	June 08, 2023		
Buyback Closing Date	Wednesday	June 14, 2023		
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Wednesday	June 14, 2023		
Last date of verification of Tender Forms by Registrar to the Buyback	Wednesday	June 21, 2023		
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Wednesday	June 21, 2023		
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Wednesday	June 21, 2023		
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Wednesday	June 21, 2023		
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Wednesday	June 21, 2023		
Last Date of Extinguishment of Shares bought back	Monday	July 03, 2023		

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested National Stock Exchange of India (NSE) to provide the Acquisition Window. For the purpose of this Buyback, National Stock Exchange of India (NSE) is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Seller Broker") during normal trading hours of the secondary market.

In the event Seller Broker of Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholders can approach any the event Seller Broker of Eligible Shareholders is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholders can approach any the event Seller Broker of Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholder is not registered with National Stock Exchange of India (NSE), the National Stock Exchange of India (NSE) (NSE), the National Stock Exchange of India (NSE) (NSE)National Stock Exchange of India (NSE) registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the National Stock Exchange of India (NSE) registered stock broker (after submitting all details as may be required by such National Stock Exchange of India (NSE) registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other National $Stock \, Exchange \, of \, India \, (NSE) \, registered \, broker, \, Eligible \, Shareholders \, may \, approach \, Company's \, Broker \, i.e. \, Sunflower \, Broking \, Private \, Limited \, to \, place \, their \, bids.$

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.axitacotton.com or Registrar's portal at https://www.skylinerta.com or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

> MANAGER TO THE BUYBACK BEELI/M/E

BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917

Address: B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Ahmadabad City, Gujarat-380054 India **Telephone Number:** 079-49185784 • **Email Id:** mb@beelinemb.com Website: www.beelinemb.com

Investors Grievance Id: ig@beelinemb.com Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322 Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

REGISTRAR TO THE BUYBACK

Skyline

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Registration Number: INR000003241

Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I,

New Delhi - 110020, India **Tel. Number:** 011-40450193-197 • **Email Id:** ipo@skylinerta.com

Website: www.skylinerta.com

Investors Grievance Id: grievances@skylinerta.com

Contact Person: Mr. Anuj Rana **CIN**: U74899DL1995PTC071324

> For and on behalf of the Board of Directors of **Axita Cotton Limited**

Nitinbhai Govindbhai Patel (Chairman and Managing Director) DIN: 06626646

Date: June 06, 2023

Place: Ahmedahad



(T) IDBI BANK

cement for registration of e-mail ids and Bank Account details by Shareholders of IDBI Bank

- 1 Pursuant to the MCA Circular No. 10/2022 dated December 28, 2022 and SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 read with all earlier circulars issued by MCA & SEBI in respect of conducting General Meetings, the Bank shall hold its upcoming Annual General Meeting (AGM) exclusively through Video $Conferencing \ (VC) \ / \ Other \ Audio-Visual \ Means \ (OAVM).$
- 2. In terms of Section 20 of the Companies Act, 2013 read with Rule 35 of the Companies (Incorporation) Rules, 2014; Section 101 read with Rule 18(3) of the Companies (Management and Administration) Rules, 2014 and circulars issued by MCA and SEBI, we, hereby request all Shareholders of IDBI Bank Ltd., who have till date not registered their e-mail id(s) with the Bank, to register their email id(s) in order to receive Notices of General Meetings/ Postal Ballot, participate in e-voting, receive Annual Report and other communications in electronic form.
- In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and SEBI Circular No. CIR/MRD/DP/10/2013 dated March 21, 2013 directing that, henceforth, listed companies shall make all payments to investors including dividend to Shareholders, through RBI approved Electronic mode of payment such as ECS [LECS (Local ECS) / RECS (Regional ECS) / NECS (National ECS)], NEFT etc, we request all Shareholders who have till date not registered their bank account details, to register / update the same, as this will facilitate receipt of dividend directly into your bank account.
- The Board of Directors of IDBI Bank Limited (the Bank) at its Meeting held on April 29, 2023 has recommended a final dividend of Re.1/- per Equity Share having Face Value Rs.10/- each for the financial year ended March 31, 2023 subject to shareholder's approval at the ensuing Annual General Meeting. In this regard, Bank vide its email dated May 22, 2023 has intimated the shareholders in respect of deduction of Tax at Source (TDS) on dividend for Financial year 2022-23. The same is hosted on website of the Bank at https://www.idbibank.in/pdf/Taxation-on-Dvidend-Distribution.pdf
- The requisite documents as applicable can be uploaded on the link https://ris.kfintech.com/form15/ on or before June 30, 2023.
- . In terms of Circular no. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021/655 dated November 03, 2021 & SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/687 dated December 14, 2021, SEBI had laid down common and simplified norms for processing investor's service request by RTAs and norms for mandatory furnishing PAN, KYC details and Nomination by holders of physical securities. Copies of the said Circulars together with relevant forms (ISR-1, ISR-2, ISR-3, ISR-4, SH-13 & SH-14) are available on the website of IDBI Bank at https://www.idbibank.in/idbi-bank-investor.aspx and that of KFin
- Technologies Limited (KFintech), viz. RTA of the Bank at www.kfintech.com SEBI vide SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023 has now stated that the Folios wherein any one of the KYC details or nominee details are not available on or after October 01, 2023, shall be frozen by the RTA. In terms of the said circulars, the frozen folios will be referred by KFintech / IDBI Bank to the administering authority under the Benami Transactions (Prohibitions) Act, 1988 and or Prevention of Money Laundering Act, 2002, if such folios continue to remain frozen as on December 31, 2025. Accordingly, it is in your interest to submit the KYC documents and update nominee details as mandated in the above mentioned circular.
- . Accordingly, we request all Shareholders who hold shares in physical form to furnish the requisite details including e-mail id(s) and / or Bank account details (if not already furnished) in forms / formats mentioned in para 5 above on or before September 30 2023. Duly filled up form, along with the documents mentioned therein, may please be submitted to the Bank or its BTA on addresses provided below:
- 32. Gachibowli, Financial District, Nanakramouda, Hyderabad- 500 032 [Toll Free No.1800-345-4001, Email: einward.ris@kfintech.com] 0R (ii) IDBI Bank Ltd., Equity Cell, 22nd floor, IDBI Tower, WTC Complex, Cuffe Parade,

(i) KFin Technologies Limited (Kfin), Unit IDBI Bank Ltd, Selenium Tower B, Plot No.31-

- Mumbai 400 005, [Tel. No.(022) 6655 2711/ 3147/ 3062/ 3336, E-mail: idbiequity@idbi.co.in]
- The Shareholders who hold shares in Demat form are requested to approach concerned Depository Participant (DP) for updating /modifying the Bank Mandate and/or e-mail id(s) details as the case may be.
- 3. The Shareholders who have not registered their email IDs can participate in e-voting for Postal Ballots / General Meetings, as notified by the Bank from time to time after obtaining User ID and Password for e-voting, by providing their respective Folio No. / DPID-CLID, name of shareholder, self-attested scanned copies of PAN and Aadhar Card to idbiequity@idbi.co.in

Place - Mumbai For IDBI Bank Ltd. Date - June, 06 2023 Jyothi Nair Company Secretary



Registered Office: 301-306, 3rd Floor, ABHIJEET -V. Opp. Mayor's Bungalow, Law Garden Road, Mithakhali, Ahmedabad - 380006, Gujarat. www.fincarebank.com

LOAN AGAINST GOLD - AUCTION NOTICE ON "AS IS WHERE IS" BASIS The below mentioned borrower/s have been issued notices to pay their outstanding amounts towards the loan against gold facilities availed from Fincare Small Finance Bank Ltd ("Bank"). Since the borrower/s has/have failed to repay his/their dues, we are constrained to conduct an auction of pledged gold

tems/articles on 14 June 2023 at below mentioned branches. AHMEDABAD - CHANDKHEDA - 23660000024814 | AHMEDABAD-PRAHLADNAGAR - 22660000864554, 22660001266252, 23660000016000, 23660000132961, 23660000395874, 23660000432036 | ANAND - NEAR TOWN HALL - 22660000784854, 22660000814600, 22660000851809, 22660000856540, 22660000856740, 22660000879516, 22660001253437 22660001376535 | BALASINOR - 22660000805537, 22660000832365, 22660000866181, 22660000893349, 22660001249695 | **BARODA** ALKAPURI - 22660000798358, 22660000839572, 22660000850861 22660000856000, 22660000881862, 22660000979008, 22660000999670, 22660001161480, 22660001200448, 22660001250592, 22660001325622, 22660001393832, 22660001395039, 23660000043128, 23660000085188, 23660000098523 | BARODA - KARELIBAGH - 22660000782338, 22660000840400, 22660000880513, 22660000882580, 22660001217606, 22660001231699, 23660000107399 | BHARUCH - SHEVASHRAM ROAD 22660000830459, 22660000835500, 22660000841488, 22660000857788, 23660000083252 | **BODELI -** 22660001174815, 22660001223974, 22660001238716 | **BOSAD - ANAND CHOWKDI -** 22660000801114, 22660000823332, 22660000857678, 22660000860152, 22660000863476, 22660000863846, 22660000863896, 22660000868427, 22660000875063, 22660000894477, 22660000912305 | **CHHOTAUDEPUR** - 22660001192861, 22660001220290, 22660001409485, 23660000080247 | CHIKHLI 22660001264016 | **DAHEGAM -** 22660000798518, 22660000814510, 22660000828643, 22660000834162, 22660000865042, 22660001179396, 22660001275955, 22660001389381 | **DAHOD** - 22660000870152, 22660000871251, 22660001043582, 22660001179686, 22660001198320 **DEVGADH BARIA -** 22660000865212, 22660000880263, 22660000882690, 22660000903162, 22660001199498, 22660001232257, 23660000082763 DHANSURA - 22660000803041, 22660000815628, 22660000824121, 22660000859154, 22660000865922, 22660000866971, 22660000867799, 22660000904911, 22660001012432, 22660001163706, 22660001166641 22660001179866, 22660001187931, 22660001189677, 22660001249905, 22660001255523, 23660000158852 | GANDHINAGAR SECTOR16 - 22660001185034, 22660001255633 | GODHRA - 22660000813582, 22660000839912, 22660000851979, 22660000856040, 22660000879216, 22660001196853, 22660001256102, 22660001269107 | **Jamnagar - Lal** BUNGLOW ROAD - 22660000829562, 22660001190914, 22660001196843, 22660001211767, 22660001218394, 22660001218634, 22660001225501 22660001249805 | **JHALOD-MUVADA BUS STOP** - 22660000860422 | **JUNAGADH - ZAANZARDA ROAD** - 22660000853295, 22660000857868, 22660000870942, 22660000880483, 22660000880913, 22660001165412

KARJAN - 22660000847847, 22660000871261, 22660000875493, 22660000894957, 22660001270034 | **KHAMBHAT -** 22660000853385, 22660000875043 | **LIMBDI -** 22660000819591, 22660000856060, 22660001236030, 23660000029945 | **LUNAVADA** - 22660000864944, 22660000881012, 2266000908793, 22660001260873 | **MALPUR** -22660000804589 | **MEGHRAJ -** 22660000788297, 22660000831177, 22660001199758, 22660001214672, 22660001237208, 22660001258158, 22660001278480, 22660001397475 | **MEHSANA -** 22660001212685, 23660000177995 | **MEHSANA - ORBIT MALL -** 22660000793847, 22660001203982, 22660001204361 | **MODASA -** 22660000792589, 22660000796782, 22660000825799, 22660000831297, 22660000839472 22660000867859, 22660000869405, 22660000876562, 22660000880043, 22660001187741, 22660001191532, 23660000049157 | NADIAD - PARAS CIRCLE - 22660000871091, 22660001201396 | NAVSARI - SAYAJI ROAD 23660000092874, 23660000146264, 23660000245558 | PALANPUR -22660000861530 | **PIPLOD** - 22660000857958, 22660000865692, 22660000979738, 22660001201696, 22660001214842, 22660001228605 | RAJKOT - 22660000859504, 22660001222676 | SHEHERA -22660000788197, 22660000820998, 22660000823142, 22660000824191, 22660000846369, 22660000874055, 22660001009028, 22660001219232, 23660000127551 | **Surat - Adajan -** 22660000815078, 22660000852457 22660000869075, 22660000869435, 22660000950352, 22660001200818, 22660001236510, 22660001264706, 23660000123598, 23660000124666, 23660000142902 | SURAT - KATARGAM - 22660000784944, 22660000830829, 22660000874365, 22660001196523, 22660001421572,

KALOL - BT MALL - 22660000796662, 22660001195645, 22660001283460

22660001226819, 23660000043348 | **TARAPUR** - 22660000790142, 22660000790222, 22660000821336, 22660001039751, 22660001049452, 22660001203752, 22660001235712, 22660001252989, 22660001267501, 22660001267651, 23660000077843 | **UDALPUR -** 22660001168317 | UMRETH - 22660001167349 | VADODARA - 22660000982452, 22660001238666, 23660000085968 | **Vallabh Vidya nagar Sfb** -22660000839292, 22660000855592, 22660001233405, 23660000113837

23660000089631, 23660000108907 | **TALOD** - 22660000835650,

22660000851279, 22660000853015, 22660000862878, 22660000872219,

| **VAPI - VAPI DAMAN MAIN ROAD -** 22660000876002 Note: The auction is subject to certain terms and conditions mentioned in the bid form

which is made available before the commencement of auction



દીપક નાઇટ્રાઇટ લિમિટેડ

રજીસ્ટર્ડ ઓફિસઃ આદિત્ય-૧, છાણી રોડ, વડોદરા – ૩૯૦૦૨૪ વેબસાઇટ: www.godeepak.com, ઇન્વેસ્ટર રીલેશન કોન્ટેક્ટ: investor@godeepak.com **ราบาโจะ พเยริงส์ไฮ์ ด่ผจะ** L24110GJ1970PLC001735

ફોનઃ +૯૧–૨૬૫–૨૭૬૫૨૦૦, ૩૯૬૦૨૦૦, ફેક્સઃ +૯૧–૨૬૫–૨૭૬ ૫૩૪૪

नोटीस

આથી આ નોટીસ આપવામાં આવે છે કે કંપની એક્ટ ૨૦૧૩ અને ધી ઇન્વેસ્ટર એજ્યુકેશન એન્ડ પ્રોટેક્શન ફંડ (એકાઉન્ટીંગ, ઓડીટ, ટ્રાન્સફર એન્ડ રીફંડ) નિયમો ૨૦૧૬ નાં સમય સમય પર કરાયેલા સુધારાઓ પ્રમાણે (નિયમો) અનુસાર શેર હોલ્ડરોના નામો, ફોલીચો, ડીપીઆઇડી/કલાઇન્ટ આઇડી જેઓએ નાણાંકીય વર્ષ ૨૦૧૫-૧૬ થી ૨૦૨૧-૨૨ સતત સાત વર્ષ સુધી અને વધારે સમય સુધી ડિવીડન્ડના દાવા નથી કર્યા (સંબંધિત શેરહોલ્ડરો)તેઓની વિગત કંપનીની વેબસાઈટ www.godeepak.com પર ઉપલબ્ધ છે. કંપનીએ સંબંધિત શેરહોલ્ડરોને તેમના તાજેતરના ઉપલબ્ધ સરનામા ઉપર વ્યક્તિગત સંદેશા વ્યવહાર મોકલી આપેલ છે. આ સંબંધમાં કૃપા કરીને નીચેની બાબતોની નોંધ કરવી.

- ૧) જો તમે ભૌતિક સ્વરૂપમાં શેર ધરાવો છો : ડુપ્લીકેટ શેર પ્રમાણપત્ર(ઓ) જારી કરવામાં આવશે અને IEPF માં ટ્રાન્સફર કરવામાં આવશે. તમારા નામમાં નોંધાયેલ અસલ શેર પ્રમાણપત્ર(ઓ) આપોઆપ રદ થઇ જશે.
- જોતમે ઇલેક્ટ્રોનિક સ્વરૂપમાં શેર ધરાવો છો : તમારા ડીમેટ એકાઉન્ટ માંથી IEPF માં ટ્રાન્સફર કરવા માટે જવાબદાર શેર્સ ડેબિટ કરવામાં આવશે.

તેથી સંબંધિત શેરધારકોને કંપનીના રજીસ્ટ્રાર એન્ડ શેર ટ્રાન્સફર એજન્ટ (''આરટીએ''), લીંક ઇન ટાઇમ ઇન્ડિયા પ્રાઇવેટ લીમીટેડ, બી-ટાવર, ૧૦૨ અને ૧૦૩, શાંગ્રીલા કોમ્પલેક્ષ, પહેલા માળે, HDFC બેંકની સામે, રાધાકૃષ્ણ ચાર રસ્તા પાસે, અકોટા, વડોદરા-૩૯૦૦૨૦, ફોન નં. ૦૨૬૫- ૬૧૩૬૦૦૦, ઈમેઈલ આઇડી vadodara@linkintime.co.in પર તુંરત સંપર્ક કરી ન ચુકવાયેલ ડિવિડન્ડનો

જો તમારો માન્ય દાવો ૫ સપ્ટેમ્બર, ૨૦૨૩ રોજ અથવા તે પહેલા પ્રાપ્ત નહીં થાય, તો કંપની વધુ કોઈ સુચના વિના IEPF માં ટ્રાન્સફર થવા લાયક ઇક્વિટી શેર્સ IEPF માંટ્રાન્સફર કરવા આગળ વધશે.

તમોને નોંધ કરવા વિનંતી કે ઉપરોક્ત નિયમો અનુસાર IEPF માં ટ્રાન્સફર કરાયેલા દાવા વગરનાં શેર્સનાં સંબંધમાં કંપની સામે કોઈ કંપની સામે કોઈ દાવો કરવામાં આવશે નહીં. નોંધનીય છે કે સંબંધિત શેરધારકો IEPF ઓથોરિટી પાસેથી નિયત ફોર્મ IEPF-૫ માં અરજી કરી શેર્સ અને ડિવિડન્ડનો દાવો કરી શકે છે.

> **દીપક નાઈટ્રાઈટ લિમિટેડ** વતી સઠી /

સ્થળઃ વકોદરા તારીખઃ જુન ૬, ૨૦૨૩ અરવિંદ બાજપાઈ કંપની સેક્રેટરી

Satchmo

SATCHMO HOLDINGS LIMITED

(formerly known as NEL Holdings South Limited) (CIN: L93000KA2004PLC033412)

Holdings Limited Regd. Office: No. 110, A Wing Andrews Building, Level 1, M. G. Road, Bengaluru-560 001

Phone: +91 80 2227 2220 Web: www.satchmoholdings.in; Email: cs@satchmoholdings.in

Notice of 19th Annual General Meeting to be held through video conference / other audio visual means, **E-Voting Information and Book Closure of Members**

Notice is hereby given that the 19th Annual General Meeting (AGM) of the members of Satchmo Holdings Limited (the 'Company') (formerly known as NEL Holdings South Limited), will be held on Friday, June 30, 2023 at 9:00 AM IST through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) facility to transact the business as set out in the Notice of AGM

In compliance with General Circulars/Guidelines issued by Securities and Exchange Board of India (SEBI) & Ministry of Corporate Affairs (MCA), the Companies are allowed to hold AGMs through VC, without the physical presence of members at a common venue & have granted exemptions regarding the requirement to send physical copies of the annual report & notice of the meetings to the shareholders. The electronic copies of the Notice of the AGM and the Annual Report 2022-23 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s) as on June 02, 2023 and are also be made available at the website of the Company at www.satchmoholdings.in and websites of BSE Limited at www.bseindia.com and at the website of KFin Technologies www evoting kfintech.com and no physical copies will be dispatched to the members. The dispatch of Notice of the AGM through emails has been completed on June 05, 2023. Members can attend and participate in the AGM through VC/OAVM facility only and Members participating through VC/OAVM facility shall be reckoned for the purpose of quorum under section 103 of the Act.

Pursuant to Section 108 of the Companies Act 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014 and regulations 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable laws, the Company is pleased to provide the facility to shareholders to exercise their right to vote by electronic means (remote e-voting) of the business to be transacted at AGM and the instructions for joining AGM and detailed manner of remote e-voting and e-voting during AGM is being provided in the notice convening the AGM and also available on the e-

Members are hereby informed that:

- a. The remote e-voting shall commence on Tuesday, June 27, 2023 at 9.00 AM (IST) and ends on, Thursday, June 29, 2023 at 5.00 P.M. Members holding shares either in physical form or dematerialized form, as on the cut-off date, may cast their votes electronically on the business as set forth in the Notice of the AGM;
- b. The cut-off date for determining the eligibility to vote by remote evoting or by e-voting system at the AGM shall be Friday, June 23,
- 5. The remote e-voting module shall be disabled by KFintech beyond 5:00 p.m. IST on Thursday, June 29, 2023 and once the votes on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
- I. The facility for voting will also be made available during the AGM, and those members present in the AGM through VC facility, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system at the AGM.
- The members who have cast their votes by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again;
- Shareholders whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. A person who is not a Member as on the Cut-off Date should treat the Notice of the AGM for information purposes only;
- g. The manner of voting remotely for members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the Notice of the AGM. The details will also be made available on the website of the Company at www.satchmoholdings.in;
- n. Any person, who acquires shares of the Company and becomes a member post-dispatch of the Notice of the AGM and holds shares as on June 02, 2023, may obtain the login id and password by contacting KFin's Toll free number 1800-3409-001 or Member may send an email request to evoting@karvy.com;

Members who have not registered their email addresses are requested to register their email addresses with respective depository participant(s) and Members holding shares in physical form may register heir email address and mobile number with Company's Registrar and Share Transfer Agent, KFin Technologies by sending an e-mail request at the email ID einward.ris@kfintech.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and copy of share certificate for registering their email address and receiving the Annual report, AGM Notice and the ϵ voting instructions.

In case of any queries/grievances relating to e-voting, you may refer the 'Frequently Asked Questions' ("FAQs") for members and e-voting User Manual for members available in the download section at https://evoting.kfintech.com or call on KFin Technologies Toll Free No. 1800-3409-001 or send email to evoting@kfintech.com. For queries/ guidance related to e-voting or attending the AGM through VC, you may please contact Ms. Krishna Priya M, Senior Manager - Corporate Registry, KFin Technologies Limited, Unit: Satchmo Holdings Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Contact No. 040 - 6716 2222, email ID: einward.ris@kfintech.com.

Book Closure: As per Section 91 of the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Register of Members and Transfer Book of the Company will be closed from Friday, June 23, 2023 to Friday, June 30, 2023 (both days inclusive).

> By order of the Board For Satchmo Holdings Limited (formerly known as NEL Holdings South Limited)

Place: Bengaluru Date: June 06, 2023

Prasant Kumai Company Secretary & Chief Compliance Officer



Chhatrapati Shivaji Maharaj INTERNATIONAL AIRPOR

1st Floor, Terminal 1, Chhatrapati Shivaji Maharaj International Airport Santacruz (E), Mumbai - 400 099.

INVITATION TO PARTICIPATE IN BIDDING PROCESS FOR NON-AERO CONCESSIONS AT CSMI AIRPORT

Mumbai International Airport Limited ("MIAL") invites parties to participate in the competitive bidding process for Foreign Exchange and Passenger Services Concessions at Chhatrapati Shivaji Maharaj nternational Airport ("CSMIA"), Mumbai.

Parties are requested to visit the website:

(https://csmia.adaniairports.com/ → Business → Tenders) to download the application form for purchase of RFQP documents Please check the website for deadline for submission of Application.

જSBI ભારતીય સ્ટેટ બેંક

સરફેસી એક્ટ - ૨૦૦૨ ની ક્લમ ૧૩(૪) હેઠળ મિલકતના સાંકેતિક કબજા અંગે નોટીસનું પ્રકાશન

સ્ટ્રેસ્<mark>ડ એસેટ્સ રીક્વરી ભ્રાંન્ચ [SARB]</mark> : પહેલો માળ, રત્ના અર્ટેમસ,

૪૨, સરદાર પટેલનગર, ગીરીશ કોલ્ડ ડ્રીંકસ ચાર રસ્તા પાસે, સી. જી. રોડ, એલીસબ્રીજ, અમદાવાદ - ૩૮૦૦૦૬.

આથી નોટીસ આપવામાં આવે છે કે સિક્યોરિટાઈઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શીયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ અધિનિયમ, ૨૦૦૨ (૫૪ ઓફ ૨૦૦૨) અને તથા સિક્યોરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) અંતર્ગત આપવામાં આવેલી સત્તાની રૂએ દરેક ખાતા સામે ઉલ્લેખિત તારીખો પર ડિમાન્ડ નોટીસ આપવામાં આવી હતી અને બાકી લ્હેંણાં માટે કથિત નોટીસ મળ્યા તારીખ થી ૬૦ દિવસમાં ભરી દેવા જણાવેલ. ઉધારકર્તાઓ / જામીનદારો / મોર્ગેજરો સદરહુ રકમ ચુકવવામાં નિષ્ફળ ગયા હોવાથી ઉધારકર્તાઓ / જામીનદારો / મોર્ગેજરો તથા જાહેર જનતાને નોટીસ આપવામાં આવે છે કે ઉકત અધિનિયમની કલપ-૧૩ ની પેટા કલમ (૪) હેઠળ નિયમ ૮ ની સત્તાની રૂએ બેંકે નીચે જણાવેલ દરેક ખાતાઓ સામે ઉલ્લેખિત તારીખો પર મિલકતો સામે **સાંકેતિક કબજો** લઈ લીધેલ છે. ઉધારકર્તાઓ જામીનદારો /મોર્ગેજરોને વિશેષ રૂપથી તથા જાહેર જનતાને આથી સદરહુ મિલકત અંગે કોઈપણ જાતનો વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે. સદરહુ મિલકત અંગે કરેલો કોઈપણ વ્યવહાર **ભારતીય સ્ટેટ બેંક** ની બાકી રકમ અને વ્યાજ સાથે બોજાને સહિત રહેશે. ''સરફેસી કાયદાની કલમ ૧ ૩ની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે ઉધારકર્તાઓનું મુકરર મિલકત છોડાવવા માટે મળવા પાત્ર સમય બાબતે ધ્યાન દોરવામાં આવે છે.''

એકાઉન્ટ / ઉદ્યારકર્તા / સહ-ઉદ્યારકર્તાનું નામ	પ્રોપ્રાઈટર/ભાગીદારો/ જામીનદારો/મિલકતના માલિક વગેરેનું નામ	મોર્ગેજ / ચાર્જ માં મુકેલ મિલકતનું વર્ણન	ડીમાન્ડ નોટીસ ની તારીખ પઝેશનની તારીખ	બાકી લ્હેણાંની રકમ રૂા.	
મે. શૈલી ઇન્ફાસ્ટ્રકચર	શ્રી ઉત્સવ અજય પટેલ, શ્રીમતી દક્ષા અજય પટેલ અને શ્રી અજય ભાઈલાલભાઈ પટેલ	રજીસ્ટર્ડ મોર્ગેંજનો રહેણાંક બંગલો જે સ્થિત સબ પ્લોટ નં. ૧૩, "ચંદ્રોદય કો. ઓ. હાઉસીંગ સોસાયટી લિમીટેડ", ટી.પી. સ્ક્રીમ નં. ૩, એક.પી. નં. ૧૯૮/૨, મોજે - શેખપુર - ખાનપુર, તાલુકો - સીટી, સબ જીલ્લો - અમદાવાદ, જીલ્લો - અમદાવાદ, ગુજરાત, ક્ષેત્રકળ ૩૩૩ સ્કે. અદાવાદ, ગુજરાત, ક્ષેત્રકળ ૩૩૩ સ્કે. ચાર્ડ. (શ્રી અજય ભાઈલાલ પટેલ અને શ્રીમતી દક્ષાબેન અજય પટેલના નામનો મિલકત). ચતુઃસીમા :- પૂર્વે: અમદાવાદ મ્યુનિસીપલ કોર્પોરેશનની પાણીની ટાંકી, પશ્ચિમે : સબ પ્લોટ નં. ૧૪, ઉત્તરે : સબ પ્લોટ નં. ૧૪, ઉત્તરે : સબ પ્લોટ નં. ૩૭, દક્ષિણે : રોડ.	ર૮.૦૨.૨૦૨૩ ૦૫.૦૬.૨૦૨૩ (સાંકેતિક કબજો)	રૂા. ૧૦,૨૫,७७,૩૦૧.૨૮ (રૂા. દસ કરોડ પચ્ચીસ લાખ સિત્યોતેર હજાર ત્રણસો એક અને અઠચાવીસ પૈસા) તા. ૨૮.૦૨.૨૦૨૩ ના રોજ, તા. ૦૧.૦૩.૨૦૨૩ ના રોજ ચડા વ્યાજ, આકસ્મિક ખર્ચાઓ, કોસ્ટ, ચાર્જીસ વગેરે સાથે ઉપરોક્ત સ્કમ પર કરાર દર સાથે. (ડીમાન્ડ નોટીસની તા. ૨૮.૦૨.૨૦૨૩ પછી આવેલ રીકવરી બાદ કરીને સાથે)	
તારીખ : ૦૫.૦૬.૨૦૨૩, સ્થળ : અમદાવાદ અધિકૃત અધિકારી, ભારતીય સ્ટેટ બેં					

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF AXITA COTTON LIMITED.



AXITA COTTON LIMITED

Corporate Identification Number (CIN): L17200GJ2013PLC076059

Registered Office: Servey No. 324 357 358 Kadi Thol Road, Borisana Kadi, Mahesana, Gujarat - 382715 India Contact Person: Mr. Shyamsunder Kiranbhai Panchal (Company Secretary and Compliance Officer) Contact No.: +91 6358747514; • Email Id: cs@axitacotton.com; • Website: www.axitacotton.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AXITA COTTON LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.

OFFER TO BUYBACK OF UPTO 900000 (NINE LAKH) FULLY PAID-UP EQUITY SHARES OF THE COMPANY, HAVING FACE VALUE OF ₹ 1/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES"), REPRESENTING 0.46% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP SHARE CAPITAL OF THE COMPANY, FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON JUNE 02, 2023 (RECORD DATE) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE AT A PRICE OF ₹ 56/- (RUPEES FIFTY SIX ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹5,04,00,000/- (RUPEES FIVE CRORE FOUR LAKH ONLY) EXCLUDING TRANSACTION COSTS.

This Offer Opening Advertisement is to be read together with:

- The Public Announcement in connection with the Buyback was published on May 25, 2023 in following newspapers: i) Financial Express (English all editions); ii) Jansatta (Hindi – all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and
- The Letter of Offer dated June 05, 2023 in connection with the Buyback ("Letter of Offer")

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Letter of Offer was submitted to SEBI on June 05, 2023. The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. June 02, 2023 has been completed

by June 06, 2023 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered in India for all the remaining shareholders. The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.axitacotton.com), SEBI (www.sebi.gov.in), the Registrar to

the Buyback (https://www.skylinerta.com) and the Stock Exchange i.e. BSE (www.bseindia.com) and National Stock Exchange of India (NSE) (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.

Activities	Sch	Schedule		
Activities	Day	Date		
Date of Board Meeting approving the proposal for the Buyback	Tuesday	May 23, 2023		
Date of the Public Announcement for the Buyback	Wednesday	May 24, 2023		
Date of publication of the Public Announcement for Buyback	Thursday	May 25, 2023		
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Friday	June 02, 2023		
Buyback Opening Date	Thursday	June 08, 2023		
Buyback Closing Date	Wednesday	June 14, 2023		
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Wednesday	June 14, 2023		
Last date of verification of Tender Forms by Registrar to the Buyback	Wednesday	June 21, 2023		
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Wednesday	June 21, 2023		
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Wednesday	June 21, 2023		
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Wednesday	June 21, 2023		
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Wednesday	June 21, 2023		
Last Date of Extinguishment of Shares bought back	Monday	July 03, 2023		

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested National Stock Exchange of India (NSE) to provide the Acquisition Window. For the purpose of this Buyback, National Stock Exchange of India (NSE) is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Seller Broker") during normal trading hours of the secondary market.

In the event Seller Broker of Eligible Shareholder is not registered with National Stock Exchange of India (NSE), then the Eligible Shareholders can approach any National Stock Exchange of India (NSE) registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the National Stock Exchange of India (NSE) registered stock broker (after submitting all details as may be required by such National Stock Exchange of India (NSE) registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other National $Stock \, Exchange \, of \, India \, (NSE) \, registered \, broker, \, Eligible \, Shareholders \, may \, approach \, Company's \, Broker \, i.e. \, Sunflower \, Broking \, Private \, Limited \, to \, place \, their \, bids.$

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.axitacotton.com or Registrar's portal at https://www.skylinerta.com or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or by providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK



BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917

Address: B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Ahmadabad City, Gujarat-380054 India **Telephone Number:** 079-49185784 • **Email Id:** mb@beelinemb.com Website: www.beelinemb.com

Investors Grievance Id: ig@beelinemb.com

Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322

REGISTRAR TO THE BUYBACK Skyline

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Registration Number: INR000003241

Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I,

New Delhi – 110020, India

Tel. Number: 011-40450193-197 • Email Id: ipo@skylinerta.com Website: www.skylinerta.com

Investors Grievance Id: grievances@skylinerta.com

Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer. For and on behalf of the Board of Directors of

Axita Cotton Limited Nitinbhai Govindbhai Patel

DIN: 06626646

Date: June 06, 2023 Place: Ahmedabad

(Chairman and Managing Director)